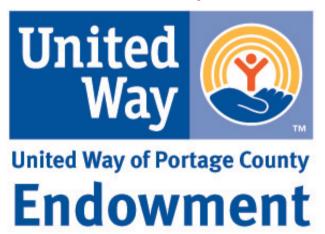
Portage County Professional Advisors Seminar

Hosted by:





This continuing education event will include four topics of discussion, a light breakfast, and the opportunity to network with peers.

WED., OCT. 27, 7:30-10:45 A.M. COST: \$10 STEVENS POINT COUNTRY CLUB or ZOOM*

Presentation Partner:



PORTAGE COUNTY PROFESSIONAL ADVISORS SEMINAR

WEDNESDAY, OCTOBER 27, 2021 7:30 A.M. – 10:45 A.M. \$10 PROGRAM FEE STEVENS POINT COUNTRY CLUB 1628 COUNTRY CLUB DRIVE

Seminar Schedule

7:30-8:00 - Registration, light breakfast, and networking

8:00-8:10 - Welcome and introduction from the United Way Endowment

8:10-8:40 - Medicaid Eligibility Requirements (Attorney Katherine Young - Anderson O'Brien)

8:40-9:10 - Asset Protection & Planning Techniques for Long-Term Care (Attorney Amy Eddy - Anderson O'Brien)

9:10-9:30 - Break and networking

9:30-9:40 - Comments regarding the United Way Endowment

9:40-10:00 - Capital Markets Outlook (Tim Pierce - Natixis Investment Managers)

10:00-10:30 - Planning for Incapacity with Powers of Attorney (Attorney Steven Thompson - Anderson O'Brien)

10:30-10:45 - Wrap up / Evaluations

*Please note continuing education credits are not offered.

Register by October 18th, 2021 for in-person or zoom option by completing this form and submitting your \$10 program fee. Registration may also be completed online (see below).

Name	Title	Title	
Organization			
Address	City	State	Zip
Telephone	Email		
Will attend in-person	Will participate via zoom		

Mail registration and \$10 payment to:
United Way of Portage County Endowment
1100 Centerpoint Dr. Ste 302
Stevens Point, WI 54481

Make check payable to: United Way of Portage County

To register with a credit card, please call 715-341-6740.

For more information, contact Laura Pfeil, United Way of Portage County, at 715-341-6740 or laura@unitedwaypoco.org.

or register online at: www.unitedwaypoco.org/endowment

