



# UNITED WAY OF PORTAGE COUNTY PLEDGE FORM

## THANK YOU FOR GIVING UNITED

2801 Hoover Avenue, Unit 2  
Stevens Point, WI 54481  
715-341-6740

[uway@unitedwaypoco.org](mailto:uway@unitedwaypoco.org)  
[www.unitedwaypoco.org](http://www.unitedwaypoco.org)

### 1 Contact Information

**PLEASE PRINT CLEARLY.** Your personal information is kept confidential and will not be sold or shared without your consent.

Name \_\_\_\_\_

Home Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Employer \_\_\_\_\_

I prefer email for correspondence and receipting purposes.

Non-work E-mail \_\_\_\_\_

Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Cell  Home (\_\_\_\_) \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_

### 2 My Gift

**NOT SURE WHAT TO PLEDGE?** We recommend 1% of your annual income, 1 hour's pay per month, or your previous year's pledge + 3%.

**Payroll Deduction:** Total gift \$ \_\_\_\_\_

Amount per pay period: \$ \_\_\_\_\_ Number of pay periods: \_\_\_\_\_

**Payment Enclosed:** Make checks payable to United Way of Portage County

Cash  Check Total payment enclosed: \$ \_\_\_\_\_

**Bill Me: \$25 minimum** Total gift \$ \_\_\_\_\_

One Time  Monthly  Quarterly  Before Year End

**Retirement or IRA Account:** Total gift \$ \_\_\_\_\_

Financial Institution: \_\_\_\_\_

**Automatic Funds Withdrawal:** Total gift \$ \_\_\_\_\_

Monthly  Quarterly *Attach voided check*

\* Deductions are made on the 15th of each month or on the following business day

**Credit Card:** Please call our office at 715-341-6740 to process your credit card information or visit our secure website at [www.unitedwaypoco.org](http://www.unitedwaypoco.org) to make your donation.

Total credit card pledge amount: \$ \_\_\_\_\_

**Securities / Stock Gifts:** Call 715-341-6740 for information on donating stock  
**NOTE:** Please alert United Way. Most stock gifts DO NOT include donor information.

I have been a donor for 10 years or more.

**NOTE:** This applies to donations made to ANY United Way. Donations DO NOT have to be consecutive.

### 3 Designations (optional)

Please complete this section if you wish to direct your gift to a specific agency using the codes listed on the back of this form.

Code \_\_\_\_\_ Amount \_\_\_\_\_

Code \_\_\_\_\_ Amount \_\_\_\_\_

Other United Way \_\_\_\_\_

- Do not release my name to the designated programs.
- I'd like acknowledgement of my contribution from the designated programs.

### 4 Stevens Society - Gifts of \$500+

An **individual OR combined family** contribution of **\$500 or more** qualifies for recognition as a **Stevens Society Member**.

**Bronze** - \$500-\$749

**Silver** - \$750-\$999

**Gold** - \$1,000-\$2,499

**Platinum** - \$2,500-\$4,999

**Diamond** - \$5,000-\$9,999

**Tocqueville Society** (gifts of \$10,000 or more):

**Patron's Circle** - \$10,000-\$14,999

**Leader's Circle** - \$15,000-\$19,999

**Partner's Circle** - \$20,000-\$24,999

**Founder's Circle** - \$25,000+

Please combine my gift with my spouse/partner's gift.

List name(s) as: \_\_\_\_\_

Spouse/Partner's name: \_\_\_\_\_

Spouse/Partner's employer: \_\_\_\_\_

**YES NO**

I/we wish to have my/our name listed in the Stevens Society Brochure.

I/we wish to receive a framed certificate or year plate (framed certificate AND year plate in first year and year plate ONLY thereafter.)

**PLEASE NOTE:** Donors of \$500 or more who do not provide recognition preference will be listed in the annual Stevens Society Brochure but WILL NOT receive a framed certificate unless you instruct us to do so.

### 5 United Way Endowment (optional)

Please contact me about endowing a gift to the United Way Endowment.

**DO YOU ITEMIZE?:** All donations (with the exception of those giving through payroll deduct) of \$100 or more will receive a tax receipt in January. If you need a receipt for donations less than \$100, please contact United Way at 715-341-6740.

**Donors using Payroll Deduction** will not receive a tax receipt - a copy of your completed pledge form and your pay stub is the required documentation for tax purposes.

**LIVE UNITED - GIVE UNITED Sweepstakes**

Donors of \$52 or more are **AUTOMATICALLY ENTERED** to win one of many fabulous prizes valued at \$1,000 or more!

**HOW TO QUALIFY:**

New Donors* of \$52+	50 ENTRIES	Previous Year Donors of \$52 who continue to give \$52 or more
New Donors* of \$104+	100 ENTRIES	Previous Year Donors of \$52 who increase their gift by \$52+

\*A New Donor is anyone who gave less than \$52 last year  
For complete rules and information, visit [www.unitedwaypoco.org/Sweepstakes](http://www.unitedwaypoco.org/Sweepstakes).

**GIVE & GET UNITED Coupon Book**

Donors of \$52 or more to United Way of Portage County will also receive the GIVE & GET UNITED Coupon Book.

YOUR GIFT OF \$52+ GETS YOU ALL OF THIS

**SIGNATURE** Your signature is required to authorize your gift. \_\_\_\_\_ Date \_\_\_\_\_  
United Way of Portage County does not provide goods or services in return or exchange for this contribution.

Paper and printing provided by



# UNITED WAY OF PORTAGE COUNTY DESIGNATION CODES

If you would like to direct all or a portion of your gift to one or more partner programs, your gift will be the first dollars that partner program receives toward its United Way allocation. If designations exceed the allocation determined by United Way volunteers, the partner program will receive the greater amount.

*Designations to programs not listed cannot be honored.*

- 100 EDUCATION: Includes programs designed to prepare children for school, to succeed in life.
- 101 FINANCIAL STABILITY: Includes those programs that provide residents a path to self-sufficiency or financial capability.
- 102 HEALTH: Includes programs that address the behavioral and physical wellness needs of residents.
- 103 Aging & Disability Resource Center - Adult Day Center
- 104 Aging & Disability Resource Center - Care Giver Support Services
- 105 Aging & Disability Resource Center - Prevention Health Education
- 106 Aging & Disability Resource Center - Rural Delivered Meals
- 107 Big Brothers Big Sisters - Community and School-Based Mentoring Program
- 108 Boys & Girls Club of Portage County - Great Futures Program
- 109 Boys & Girls Club of Portage County - Rural Programming
- 110 Boys & Girls Club of Portage County - Teen Programming
- 111 Boy Scouts of America - Scoutreach
- 112 CAP Services, Inc. - Family Crisis Center
- 113 CAP Services, Inc. - Mental Health Navigation Program
- 114 CAP Services, Inc. - Skills Enhancement Program
- 115 CAP Services, Inc. - Small Loans Big Difference
- 116 CAP Services, Inc. - UPLIFT Program
- 117 CAP Services, Inc. - Volunteer Income Tax Assistance (VITA)
- 118 Childcaring Inc. - Good Starts Grants
- 119 Children's of Wisconsin - Born Learning Initiative
- 120 Children's of Wisconsin - Children and Family Counseling
- 121 Children's of Wisconsin - Family Outreach and Support Services - In-Home Education
- 122 Children's of Wisconsin - Family Outreach and Support Services - Parent Education
- 123 Children's of Wisconsin - Strong Start Home Visitation
- 124 Girl Scouts of Northwestern Great Lakes - Reaching Out
- 125 Meals on Wheels - Home-Delivered Meals
- 126 Opportunity Development Center - Career Connect and Community Connect
- 127 The Salvation Army - Hope Center
- 128 Stevens Point Area YMCA - Adapted Recreation
- 129 Stevens Point Area YMCA - Birth to Five Program
- 130 Stevens Point Area YMCA - School Age Program
- 131 Stevens Point Area YMCA - YMCA for All
- 132 United Way of Portage County - 2-1-1
- 133 United Way of Portage County - In-a-Fix
- 134 United Way of Portage County - Learn for Life
- 135 United Way of Portage County - Mental Health Initiative
- 136 United Way of Portage County - Volunteer Center

## UNITED WAY CODES

- 501 United Way of Marathon County
  - 502 United Way of South Wood & Adams Counties
  - 503 Marquette County
  - 504 Marshfield Area United Way
  - 505 Merrill Area United Way
  - 506 Waupaca Community Chest
  - 507 Waushara County
- Other United Way (please write United Way name on front of pledge form)



United Way  
of Portage County