

UNITED WAY OF PORTAGE COUNTY PLEDGE FORM



UNITED WAY
Portage County

2801 Hoover Rd. Unit 2
Stevens Point, WI 54481

Visit: UnitedWayPoco.org Email: Uway@UnitedWayPoco.org Call: 715-341-6740

1

YOUR DONOR INFORMATION

PLEASE PRINT CLEARLY: Your personal information is kept confidential and will not be sold or shared without your consent.

Name: _____

Home Address: _____

City: _____ State: _____ Zip: _____

Employer: _____ Non-work E-mail: _____

Date of Birth: ____ / ____ / ____ Cell Home (____) _____ I prefer email for correspondence and receiving purposes.

2

YOUR GIFT NOT SURE WHAT TO PLEDGE? We recommend 1% of your annual income, 1 hour's pay per month, or your previous year's pledge + 3%.

PAYROLL DEDUCTION

Amount per pay period: _____ Number of pay periods: _____

TOTAL GIFT \$ _____

AUTOMATIC WITHDRAWAL *Attach Voided Check*

Monthly Quarterly **Deductions are made approx. on the 15th of each month or on the following business day.*

TOTAL GIFT \$ _____

CASH/CHECK

Make checks payable to United Way of Portage County

TOTAL GIFT \$ _____

BILL ME \$25 minimum

One-time Monthly Quarterly Before Year End

TOTAL GIFT \$ _____

CREDIT CARD

Pay securely online at UnitedWayPoco.org/Donate OR provide your daytime phone (above) and we will call you for your pledge information.

TOTAL CREDIT CARD PLEDGE AMOUNT \$ _____

SECURITIES/STOCK GIFTS

Call 715-254-2184 for information on donating stock.

NOTE: Please alert United Way. Most stock gifts DO NOT include donor information.

RETIREMENT OR IRA ACCOUNT

Financial Institution: _____

TOTAL GIFT \$ _____

DESIGNATIONS (optional) Please complete this section if you wish to direct your gift to a specific partner program using the codes on the additional sheet.
**\$50 minimum for designations to other United Ways.*

CODE: _____ AMOUNT: _____ CODE: _____ AMOUNT: _____

- Do not release my name to the designated program(s).
 I'd like acknowledgement of my contribution from the designated programs.

3

STEVENS SOCIETY GIVING AND RECOGNITION (GIFTS OF \$500+)

An individual OR combined family contribution of \$500 or more qualifies for recognition as a Stevens Society Member in the annual brochure.

BRONZE - \$500 - \$749
SILVER - \$750 - \$999
GOLD - \$1,000 - \$2,499
PLATINUM - \$2,500 - \$4,999
DIAMOND - \$5,000 - \$9,999

TOCQUEVILLE SOCIETY:
PATRON'S CIRCLE - \$10,000 - \$14,999
LEADER'S CIRCLE - \$15,000 - \$19,999
PARTNER'S CIRCLE - \$20,000 - \$24,999
FOUNDER'S CIRCLE - \$25,000+

Brochure Recognition:

- List my/our name(s) in the annual brochure
 I prefer not to have my/our name(s) listed in the annual brochure

- Please combine my gift with my spouse/partner's gift.

Spouse/Partner's name: _____

Spouse/Partner's employer: _____

List my/our name(s) as follows: _____

Certificate of Appreciation:

- I/we wish to receive a framed certificate or year plate (framed certificate AND year plate in the first year and year plate ONLY thereafter).

PLEASE NOTE: Donors of \$500 or more who do not provide recognition preference will be listed in the annual Stevens Society brochure but WILL NOT receive a framed certificate unless you instruct us to do so.

4

UNITED WAY ENDOWMENT (OPTIONAL)

A gift to United Way Endowment is a way to ensure your annual support continues in perpetuity. By leaving your legacy you carry on a decades-old mission with a tradition of generosity and successful stewardship of funds.

- Please contact me regarding a gift to the United Way Endowment.

5

SIGNATURE (REQUIRED FOR PROCESSING)

Signature: _____

Your signature is required to authorize your gift.

Date: _____

United Way of Portage County does not provide goods or services in return or exchange for this contribution.

LIVE UNITED - GIVE UNITED SWEEPSTAKES

Donors of \$52 or more are AUTOMATICALLY ENTERED to win one of many fabulous prizes valued at \$1,000 or more!

HOW TO QUALIFY:

New Donors of \$52+

50 ENTRIES

Previous Year Donors of \$52+ who continue to give \$52 or more

New Donors of \$104+

100 ENTRIES

Previous Year Donors of \$52+ who increase their gift by \$52+

*A New Donor is anyone who gave less than \$52 last year. For complete rules and information, visit UnitedWayPoco.org/Sweepstakes.

GIVE & GET UNITED COUPON BOOK

Donors of \$52 or more to United Way of Portage County will also receive the GIVE & GET UNITED Coupon Book.

UNITED WAY OF PORTAGE COUNTY DESIGNATION CODES

If you would like to direct all or a portion of your gift to one or more partner programs, your gift will be the first dollars that partner program receives toward its United Way allocation. If designations exceed the allocation determined by United Way volunteers, the partner program will receive the greater amount. *Designations to programs not listed cannot be honored.*

- 100 YOUTH OPPORTUNITY: Fosters education from birth through high school to provide a basis for individual and social development.
- 101 FINANCIAL SECURITY: Provides education, support, resources, and opportunities to achieve financial stability.
- 102 HEALTHY COMMUNITIES: A community where all members have equitable access to quality healthcare and live in a safe and healthy environment.
- 103 COMMUNITY RESILIENCE: Enhance the community's ability to withstand, adapt to, and recover from challenges.
- 104 Aging & Disability Resource Center - Adult Day Center
- 105 Aging & Disability Resource Center - Care Giver Support Services
- 106 Aging & Disability Resource Center - Prevention Health Education
- 107 Aging & Disability Resource Center - Rural Delivered Meals
- 108 Big Brothers Big Sisters - Community and School-Based Mentoring Program
- 109 Boys & Girls Club of Portage County - Great Futures Program
- 110 Boys & Girls Club of Portage County - Rural Programming
- 111 Boys & Girls Club of Portage County - Teen Programming
- 112 CAP Services, Inc. - Family Crisis Center
- 113 CAP Services, Inc. - In-a-Fix
- 114 CAP Services, Inc. - Mental Health Navigation Program
- 115 CAP Services, Inc. - Skills Enhancement Program
- 116 CAP Services, Inc. - Small Loans Big Difference
- 117 CAP Services, Inc. - UPLIFT Program
- 118 CAP Services, Inc. - Volunteer Income Tax Assistance (VITA)
- 119 Childcaring Inc. - Good Starts Grants
- 120 Children's of Wisconsin - Born Learning Initiative/Strong Start Home Visitation
- 121 Children's of Wisconsin - Children and Family Counseling
- 122 Children's of Wisconsin - Family Outreach and Support Services - In-Home Education
- 123 Children's of Wisconsin - Family Outreach and Support Services - Parent Education
- 124 Meals on Wheels - Home-Delivered Meals
- 125 Opportunity Development Center - Opportunity for Hope
- 126 The Salvation Army - Bread of Life - Hope Center
- 127 Stevens Point Area YMCA - Adapted Recreation
- 128 Stevens Point Area YMCA - Birth to Five Program
- 129 Stevens Point Area YMCA - School Age Program
- 130 United Way of Portage County - 2-1-1
- 131 United Way of Portage County - Learn for Life
- 132 United Way of Portage County - Volunteer Center

UNITED WAY CODES *\$50 Minimum for any designation to an external United Way.*

- 501 United Way of Marathon County
 - 502 United Way of South Wood & Adams Counties
 - 503 Marquette County
 - 504 Marshfield Area United Way
 - 505 Merrill Area United Way
 - 506 Waupaca Community Chest
 - 507 Waushara County
- Other United Way (please write United Way name and zip code on front of pledge form)



A processing fee and an estimated amount for uncollectible pledges from deferred billing will be deducted from designated gifts to outside United Way pledges as they are paid out.

Questions? Call: 715-341-6740 E-mail: uway@unitedwaypoco.org Visit: UnitedWayPoco.org